

POST OFFER ADVERTISEMENT TO THE SHAREHOLDERS OF CAPITAL TRADE LINKS LIMITED

Registered Office: - 101-102, 1st Floor, Rohit House, 3 Tolstoy Marg, Connaught Place, New Delhi - 110001

Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This Advertisement is being issued by D & A Financial Services (P) Limited (the "**Manager to the Offer**"), for and on behalf of , Krishan Kumar & Sons (HUF) and Neeraj Kumar & Sons (HUF) ("Hereinafter Collectively referred to as "Acquirers") pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, in respect of the open offer to acquire shares of **Capital Trade Links Limited ("CTL"/ "Target Company")**. The Detailed Public Statement ("**DPS**") with respect to the aforementioned offer was published on Tuesday, December 10, 2013 in Business Standard (English-All Editions), Business Standard (Hindi-All Editions).

1. Name of the Target Company : CAPITAL TRADE LINKS LIMITED
2. Name of Acquirers & PACs : Krishan Kumar & Sons (HUF) and Neeraj Kumar & Sons (HUF)
3. Name of Manager to the Offer : D & A FINANCIAL SERVICES (P) LIMITED
4. Name of Registrar to the Offer : MAS SERVICES LIMITED
5. Offer Details:
 - a) Date of Opening of the Offer : FRIDAY, FEBRUARY 14, 2014
 - b) Date of Closure of the Offer : MONDAY, MARCH 03, 2014
6. Last Date of Payment of Consideration : March 11, 2014
7. Details of the Acquisition :

| S. No. | Item | Proposed in the Offer Document | | Actual | |
|--------|---|--------------------------------|----------------------|----------------------|----------------------|
| 1. | Offer Price | Rs. 1.00 | | Rs. 1.00 | |
| 2. | Aggregate Number of Shares Tendered | 12994800 | | 1463000 | |
| 3. | Aggregate Number of Shares Accepted | 1463000 | | 1463000 | |
| 4. | Size of the Offer (Number of Share Multiplied by Offer Price per share) | Rs 12994800/- | | Rs 1463000/- | |
| 5. | Shareholding of the Acquirers before Agreements/Public Announcement. | No. of Shares | % | No. of Shares | % |
| | | 5071000 | 10.14 | 5071000 | 10.14 |
| 6. | Shares acquired by way of Agreements. | No. of Shares | % | No. of Shares | % |
| | | 8369000 | 16.74 | 8369000 | 16.74 |
| 7. | Shares Acquired by way of Open Offer. | No. of Shares | % | No. of Shares | % |
| | | 12994800 | 26.00 | 1463000 | 2.93 |
| 8. | Shares acquired after Detailed Public Statement:- | | | | |
| | No. of Share Acquired | Nil | N.A | Nil | N.A |
| | Price of the Shares Acquired | Nil | N.A | Nil | N.A |
| | % of Share acquired | Nil | N.A | Nil | N.A |
| 9. | Post Offer Shareholding of Acquirers | No. of Shares | % | No. of Shares | % |
| | | 26434800 | 52.89 | 14903000* | 29.82 |
| 10. | Pre and Post Offer Shareholding of Public | Pre Offer | Post Offer | Pre Offer | Post Offer |
| | | 36540000 (73.12%) | 23545200 (47.11%) | 36540000 (73.12%) | 35077000 (70.18%) |

Note: * Out of which 1463000 equity share acquired under the Open Offer and 8369000 equity shares to be acquired in terms of share purchase agreement has not yet been transferred in the name of the acquirer.

This Post Offer Public Announcement would also be available on SEBI Website at <http://www.sebi.gov.in>

The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 & subsequent amendments thereof.

Issued by Manager to the Offer on behalf of Acquirers



D & A Financial Services (P) Limited

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New Delhi - 110065

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Contact Person: **Mr. Priyaranjan**

Place : New Delhi

Date : March 13, 2014